

Jamestown School District

Appendix D

Retirement Benefits

Employee Name _____

In regards to the Management Salary Schedule:

Retirement Incentive: Confidential/Classified Management personnel are eligible for \$15,000 with 15 or more years of service credit with the Jamestown School District.

In regards to Article 23 of the CTA/JTA Contract:

23.1 Retirement Benefit

Bargaining unit members with a minimum of 15 years of full time service with the district who retire from STRS/PERS at age 55 or above will receive a \$15,000 retirement benefits. This benefit may be used for the purchase of health benefits, STRS time, or taken as cash.

In the event of the death of the retiree, any unpaid portion of the \$15,000 shall be paid to his/her estate.

Please indicate your preferences below:

- \$15,000 cash via payroll
- \$15,000 to be used for Health Benefits
- \$15,000 to purchase STRS time
- \$15,000 to be sent to my 403(b)/457 Tax Sheltered Annuity

TSA Vendor

Account Number

Name of Beneficiary:

Address

City

State

Zip

Phone number

Employee Signature

Date